

Almond Industry Position Report

NOVEMBER 2025

2025-2026 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2025-2026</u> <u>08/01 - 11/30</u> <u>Kernel Wt.</u>	<u>2024-2025</u> <u>08/01 - 11/30</u> <u>Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2025	483.8	483,806,300	502,650,201	-3.75%
2. Crop Receipts to Date	3,000.0	2,187,599,257	2,342,216,825	-6.60%
3. [2% Loss and Exempt]	(60.0)	(43,751,985)	(46,844,337)	
4. New Crop Marketable (2-3)	2,940.0	2,143,847,272	2,295,372,488	-6.60%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>3,423.8</u>	<u>2,627,653,572</u>	<u>2,798,022,689</u>	-6.09%

Shipments by Handlers

7. Domestic	699.7	193,530,481	239,865,214	-19.32%
8. Export	<u>2,099.1</u>	<u>631,286,019</u>	<u>671,801,333</u>	-6.03%
9. Total Shipments	2,798.8	<u>824,816,500</u>	<u>911,666,547</u>	-9.53%
10. Forecasted Carryout	<u>625.0</u>			
11. Computed Inventory (6-9)		<u>1,802,837,072</u>	<u>1,886,356,142</u>	-4.43%

Commitments (sold, not delivered)**

12. Domestic		208,879,575	217,692,837	-4.05%
13. Export		<u>336,410,266</u>	<u>394,072,285</u>	-14.63%
14. Total Committed Shipments		<u>545,289,841</u>	<u>611,765,122</u>	-10.87%
15. Uncommitted Inventory (11-14)		<u>1,257,547,231</u>	<u>1,274,591,020</u>	-1.34%

**Handlers reporting commitments represent 96% of the 2024/2025 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2025-2026 Crop Year		2024-2025 Crop Year	
		11/01 - 11/30	08/01 - 11/30	11/01 - 11/30	08/01 - 11/30
DOMESTIC	Shelled	36,357,241	156,166,434	44,327,312	184,374,056
	Manufactured	20,970,766	98,104,073	25,081,684	106,693,763
	Products	565,369	2,872,102	362,832	2,108,466
	Inshell	814,571	1,998,854	109,809	1,844,827
	(Interhandler Transfers)	(8,368,065)	(49,073,649)	(8,892,131)	(29,857,028)
	(Industry Purchases)	<u>(3,000,812)</u>	<u>(16,537,333)</u>	<u>(6,554,355)</u>	<u>(25,298,870)</u>
	Total:	<u>47,339,070</u>	<u>193,530,481</u>	<u>54,435,151</u>	<u>239,865,214</u>
			23%		26%
EXPORT	Shelled	125,864,050	455,577,074	173,608,062	462,055,949
	Manufactured	12,027,370	45,090,445	14,000,331	48,453,831
	Products	117,004	785,956	4,860	419,188
	Inshell	<u>35,177,147</u>	<u>129,832,544</u>	<u>29,331,863</u>	<u>160,872,365</u>
	Total:	<u>173,185,571</u>	<u>631,286,019</u>	<u>216,945,116</u>	<u>671,801,333</u>
			77%		74%
NET SHIPMENTS		<u>220,524,641</u>	<u>824,816,500</u>	<u>271,380,267</u>	<u>911,666,547</u>
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		<u>568,410</u>	<u>4,984,550</u>	<u>1,236,945</u>	<u>9,783,086</u>

Global Percent Total Shipments	2025/26 vs. 2024/25 YTD + / -	World Region Destination	2025 - 2026 - Current			2025 - 2026 - YTD			2024 - 2025 - Current			2024 - 2025 - YTD		
			Current Month - November, 2025			August 1 through November 30, 2025			Current Month - November, 2024			August 1 through November 30, 2024		
			SHELLED 80%	NKW 20%	Month TOTAL 100%	SHELLED 79%	NKW 21%	YTD TOTAL 100%	SHELLED 86%	NKW 14%	Month TOTAL 100%	SHELLED 76%	NKW 24%	YTD TOTAL 100%
5%		NORTH AMERICA												
	-8%	Canada	5,022,670	0	5,022,670	19,564,366	0	19,564,366	4,973,850	0	4,973,850	21,277,290	10,544	21,287,834
	-6%	Mexico	3,070,550	0	3,070,550	12,556,458	0	12,556,458	4,638,501	0	4,638,501	13,297,168	0	13,297,168
	-7%	Ttl NORTH AMERICA	<u>8,093,220</u>	<u>0</u>	<u>8,093,220</u>	<u>32,120,824</u>	<u>0</u>	<u>32,120,824</u>	<u>9,633,401</u>	<u>0</u>	<u>9,633,401</u>	<u>34,606,058</u>	<u>10,544</u>	<u>34,616,602</u>
		LATIN AMERICA/CARIBBEAN												
	-4%	Argentina	221,680	0	221,680	1,073,150	0	1,073,150	495,000	0	495,000	1,119,500	0	1,119,500
	-50%	Brazil	268,430	0	268,430	1,203,031	0	1,203,031	1,749,857	0	1,749,857	2,392,960	0	2,392,960
	-17%	Chile	614,000	0	614,000	3,047,029	0	3,047,029	1,072,900	0	1,072,900	3,659,912	0	3,659,912
	-6%	Colombia	615,000	0	615,000	2,723,340	0	2,723,340	1,065,035	0	1,065,035	2,903,210	0	2,903,210
	-44%	Costa Rica	80,000	0	80,000	293,912	0	293,912	228,000	0	228,000	525,500	0	525,500
	806%	Ecuador	176,000	0	176,000	840,603	0	840,603	0	0	0	92,803	0	92,803
	-58%	Peru	791,950	0	791,950	1,595,952	0	1,595,952	1,147,850	0	1,147,850	3,843,300	0	3,843,300
	37%	Trinidad	42,000	0	42,000	340,000	0	340,000	106,400	0	106,400	247,800	0	247,800
	-24%	Ttl LATIN AMERICA/CARIBB	<u>3,001,135</u>	<u>0</u>	<u>3,001,135</u>	<u>11,807,717</u>	<u>96,017</u>	<u>11,903,734</u>	<u>6,042,651</u>	<u>27,720</u>	<u>6,070,371</u>	<u>15,489,749</u>	<u>77,409</u>	<u>15,567,158</u>
	-12%	Total AMERICAS	11,094,355	0	11,094,355	43,928,541	96,017	44,024,558	15,676,052	27,720	15,703,772	50,095,807	87,953	50,183,760
27%		NORTHEAST ASIA												
	-75%	China/HongKong	1,796,013	432,405	2,228,418	7,492,820	1,089,405	8,582,225	4,538,056	4,349,273	8,887,329	17,018,766	17,394,511	34,413,277
	-2%	Japan	5,739,602	0	5,739,602	20,538,249	0	20,538,249	6,936,163	0	6,936,163	20,907,314	2,817	20,910,131
	-3%	South Korea	5,915,404	0	5,915,404	17,969,848	0	17,969,848	4,557,130	0	4,557,130	18,593,891	0	18,593,891
	-34%	Taiwan	1,003,525	32,022	1,035,547	3,444,325	63,536	3,507,861	2,035,450	32,180	2,067,630	5,280,825	32,180	5,313,005
	-36%	Ttl NORTHEAST ASIA	<u>14,454,544</u>	<u>464,427</u>	<u>14,918,971</u>	<u>49,445,242</u>	<u>1,152,941</u>	<u>50,598,183</u>	<u>18,066,799</u>	<u>4,381,453</u>	<u>22,448,252</u>	<u>61,800,796</u>	<u>17,429,508</u>	<u>79,230,304</u>
		SOUTHEAST ASIA												
	-2%	Indonesia	252,250	0	252,250	3,375,750	0	3,375,750	875,497	0	875,497	3,350,021	81,945	3,431,966
	83%	Malaysia	1,126,450	311,350	1,437,800	4,014,628	2,768,623	6,783,251	1,270,593	-319,500	951,093	3,393,436	313,678	3,707,114
	-8%	Singapore	1,016,054	0	1,016,054	2,748,480	0	2,748,480	703,874	0	703,874	2,992,686	0	2,992,686
	29%	Thailand	336,000	1,280,276	1,616,276	3,189,840	4,094,746	7,284,586	1,812,000	1,036,754	2,848,754	3,476,750	2,186,954	5,663,704
	82%	Vietnam	9,780,878	2,586,755	12,367,633	36,179,928	6,343,389	42,523,317	6,501,200	1,309,950	7,811,150	19,876,926	3,444,833	23,321,759
	58%	Ttl SOUTHEAST ASIA	<u>12,598,882</u>	<u>4,178,381</u>	<u>16,777,263</u>	<u>49,703,376</u>	<u>13,206,758</u>	<u>62,910,134</u>	<u>11,238,699</u>	<u>2,027,204</u>	<u>13,265,903</u>	<u>33,898,092</u>	<u>6,027,410</u>	<u>39,925,502</u>
		SOUTH/CENTRAL ASIA												
	-29%	Bangladesh	44,000	0	44,000	653,900	0	653,900	264,000	0	264,000	924,000	0	924,000
	-19%	India	0	26,221,805	26,221,805	554,100	98,459,723	99,013,823	84,000	20,182,416	20,266,416	914,500	121,490,714	122,405,214
	-43%	Kazakhstan	440,000	0	440,000	1,364,000	0	1,364,000	568,000	0	568,000	2,372,000	23,630	2,395,630
	131%	Pakistan	396,000	412,003	808,003	5,060,000	2,046,262	7,106,262	792,000	210,787	1,002,787	2,155,950	917,704	3,073,654
	-16%	Ttl SOUTH/CENTRAL ASIA	<u>916,000</u>	<u>26,633,808</u>	<u>27,549,808</u>	<u>7,815,000</u>	<u>100,505,985</u>	<u>108,320,985</u>	<u>1,796,000</u>	<u>20,424,703</u>	<u>22,220,703</u>	<u>6,586,400</u>	<u>122,495,989</u>	<u>129,082,389</u>
		AUSTRALASIA/OCEANIA												
	64%	Australia	117,680	0	117,680	344,240	0	344,240	132,000	0	132,000	210,400	0	210,400
	15%	New Zealand	179,900	0	179,900	764,780	0	764,780	223,760	0	223,760	664,238	0	664,238
	27%	Ttl AUSTRALASIA/OCEANIA	<u>297,580</u>	<u>0</u>	<u>297,580</u>	<u>1,109,020</u>	<u>0</u>	<u>1,109,020</u>	<u>355,760</u>	<u>0</u>	<u>355,760</u>	<u>875,901</u>	<u>0</u>	<u>875,901</u>
	-11%	Total ASIA-PACIFIC	28,267,006	31,276,616	59,543,622	108,072,638	114,865,684	222,938,322	31,457,258	26,833,360	58,290,618	103,161,189	145,952,907	249,114,096

Global Percent Total Shiments	2025/26 vs. 2024/25 YTD + / -	World Region Destination	2025 - 2026 - Current			2025 - 2026 - YTD			2024 - 2025 - Current			2024 - 2025 - YTD		
			Current Month - November, 2025			August 1 through November 30, 2025			Current Month - November, 2024			August 1 through November 30, 2024		
			SHELLED 80%	NKW 20%	Month TOTAL 100%	SHELLED 79%	NKW 21%	YTD TOTAL 100%	SHELLED 86%	NKW 14%	Month TOTAL 100%	SHELLED 76%	NKW 24%	YTD TOTAL 100%
24%		WESTERN EUROPE												
	48%	Belgium	2,067,457	0	2,067,457	8,149,395	0	8,149,395	2,376,796	0	2,376,796	5,499,036	0	5,499,036
	-33%	Denmark	484,000	0	484,000	1,934,000	0	1,934,000	1,317,800	0	1,317,800	2,899,446	0	2,899,446
	9%	France	1,892,000	0	1,892,000	8,948,772	0	8,948,772	4,386,450	0	4,386,450	8,233,442	0	8,233,442
	-9%	Germany	6,160,878	0	6,160,878	23,324,775	0	23,324,775	11,662,192	0	11,662,192	25,594,756	30,600	25,625,356
	0%	Greece	672,000	0	672,000	3,581,050	39,538	3,620,588	1,488,000	0	1,488,000	3,574,950	30,996	3,605,946
	17%	Italy	10,308,210	29,781	10,337,991	31,879,080	292,987	32,172,067	7,573,703	160,534	7,734,237	26,971,963	618,964	27,590,927
	-33%	Netherlands	6,146,355	0	6,146,355	29,102,897	0	29,102,897	23,840,339	0	23,840,339	43,553,933	0	43,553,933
	-10%	Norway	176,000	0	176,000	1,627,300	0	1,627,300	308,000	0	308,000	1,801,920	0	1,801,920
	18%	Spain	14,832,640	59,486	14,892,126	57,971,241	231,851	58,203,092	20,489,240	159,899	20,649,139	48,766,227	419,693	49,185,920
	-41%	Sweden	176,000	0	176,000	1,230,000	0	1,230,000	655,500	0	655,500	2,083,200	0	2,083,200
	-19%	Switzerland	340,954	0	340,954	762,105	400	762,505	492,400	0	492,400	940,600	0	940,600
	11%	United Kingdom	3,002,977	0	3,002,977	10,426,612	0	10,426,612	4,284,382	0	4,284,382	9,426,609	0	9,426,609
	-1%	Ttl WESTERN EUROPE	46,303,471	89,267	46,392,738	179,325,227	564,776	179,890,003	79,138,802	320,433	79,459,235	179,943,082	1,100,253	181,043,335
		CENTRAL/EASTERN EUROPE												
	352%	Albania	88,000	0	88,000	559,950	0	559,950	44,000	0	44,000	124,000	0	124,000
	0%	Armenia	35,250	6,213	41,463	255,250	6,213	261,463	0	0	0	0	0	0
	9%	Belarus	132,000	0	132,000	528,000	0	528,000	176,000	0	176,000	484,000	0	484,000
	20%	Bulgaria	176,000	0	176,000	952,000	0	952,000	220,000	0	220,000	792,000	0	792,000
	-67%	Croatia	175,050	0	175,050	479,000	0	479,000	484,000	0	484,000	1,449,950	0	1,449,950
	100%	Czech Republic	220,000	0	220,000	528,000	0	528,000	220,000	0	220,000	264,000	0	264,000
	-51%	Georgia	132,000	0	132,000	510,000	0	510,000	468,000	11,005	479,005	996,000	44,832	1,040,832
	-60%	Latvia	352,000	0	352,000	1,273,700	0	1,273,700	923,500	0	923,500	3,167,380	0	3,167,380
	-31%	Lithuania	1,012,000	0	1,012,000	3,256,000	0	3,256,000	1,936,000	0	1,936,000	4,743,950	0	4,743,950
	69%	Poland	850,750	0	850,750	3,720,950	0	3,720,950	1,187,900	0	1,187,900	2,199,200	0	2,199,200
	27%	Romania	88,000	0	88,000	484,000	0	484,000	220,000	0	220,000	381,000	0	381,000
	75%	Serbia	44,000	0	44,000	308,000	0	308,000	132,000	0	132,000	176,000	0	176,000
	117%	Ukraine	286,000	0	286,000	765,000	0	765,000	88,000	0	88,000	352,000	0	352,000
	-14%	Ttl CENTRAL/EASTERN EUROPE	3,723,050	6,213	3,729,263	14,279,850	38,244	14,318,094	6,495,400	11,005	6,506,405	16,625,730	44,832	16,670,562
	-2%	Total EUROPE	50,026,521	95,480	50,122,001	193,605,077	603,020	194,208,097	85,634,202	331,438	85,965,640	196,568,812	1,145,085	197,713,897
		MIDDLE EAST												
	45%	Bahrain	82,000	3,479	85,479	521,000	3,479	524,479	81,000	0	81,000	345,658	16,578	362,236
	23%	Cyprus	44,000	0	44,000	510,400	0	510,400	131,000	0	131,000	415,000	0	415,000
	-17%	Iraq	1,177,950	0	1,177,950	2,025,950	67,500	2,093,450	1,672,000	95,850	1,767,850	2,400,000	127,800	2,527,800
	145%	Israel	2,056,850	158,846	2,215,696	4,682,610	571,182	5,253,792	1,129,400	125,604	1,255,004	1,895,900	251,339	2,147,239
	-45%	Jordan	1,502,500	31,950	1,534,450	3,380,500	180,225	3,560,725	2,284,000	0	2,284,000	6,251,950	165,150	6,417,100
	-21%	Kuwait	382,000	0	382,000	1,107,850	0	1,107,850	562,000	0	562,000	1,403,500	0	1,403,500
	43%	Lebanon	655,847	0	655,847	2,029,697	0	2,029,697	506,500	0	506,500	1,422,350	0	1,422,350
	0%	Oman	88,000	0	88,000	264,000	0	264,000	88,000	0	88,000	264,000	0	264,000
	21%	Qatar	176,000	0	176,000	1,009,100	0	1,009,100	440,000	0	440,000	835,478	0	835,478
	-45%	Saudi Arabia	1,451,000	0	1,451,000	6,764,700	86,828	6,851,528	5,280,000	0	5,280,000	12,407,950	0	12,407,950
	-6%	Turkey	16,524,250	1,130,220	17,654,470	45,634,490	3,273,119	48,907,609	13,484,538	85,879	13,570,417	48,316,916	3,896,210	52,213,126
	-8%	United Arab Emirates	11,679,401	2,097,576	13,776,977	53,786,052	8,702,572	62,488,624	15,304,849	1,221,563	16,526,412	59,825,851	7,752,297	67,578,148
	-9%	Ttl MIDDLE EAST	35,819,798	3,422,071	39,241,869	121,716,349	12,884,905	134,601,254	40,963,287	1,528,896	42,492,183	135,784,553	12,209,374	147,993,927
		NORTH AFRICA												
	15%	Algeria	1,273,000	331,657	1,604,657	2,636,000	817,495	3,453,495	834,000	391,247	1,225,247	2,235,900	761,432	2,997,332
	-30%	Egypt	263,950	51,323	315,273	1,142,950	201,211	1,344,161	527,950	0	527,950	1,716,841	192,983	1,909,824
	-5%	Libya	1,394,000	0	1,394,000	4,297,900	364,212	4,662,112	3,114,900	219,202	3,334,102	4,432,900	468,442	4,901,342
	52%	Morocco	9,232,490	0	9,232,490	23,751,987	0	23,751,987	9,080,800	0	9,080,800	15,603,900	54,189	15,658,089
	31%	Ttl NORTH AFRICA	12,163,440	382,980	12,546,420	32,004,837	1,382,918	33,387,755	13,557,650	610,449	14,168,099	24,033,541	1,477,046	25,510,587
		SUB-SAHARAN AFRICA												
	90%	South Africa	637,304	0	637,304	2,081,658	0	2,081,658	288,804	0	288,804	1,096,466	0	1,096,466
	65%	Ttl SUB-SAHARAN AFRICA	637,304	0	637,304	2,126,033	0	2,126,033	324,804	0	324,804	1,285,066	0	1,285,066

Global Percent Total Shipments	2025/26 vs. 2024/25 YTD + / -	World Region Destination	2025 - 2026 - Current			2025 - 2026 - YTD			2024 - 2025 - Current			2024 - 2025 - YTD		
			Current Month - November, 2025			August 1 through November 30, 2025			Current Month - November, 2024			August 1 through November 30, 2024		
			SHELLED 80%	NKW INSHELL 20%	Month TOTAL 100%	SHELLED 79%	NKW INSHELL 21%	YTD TOTAL 100%	SHELLED 86%	NKW INSHELL 14%	Month TOTAL 100%	SHELLED 76%	NKW INSHELL 24%	YTD TOTAL 100%
21%	-3%	Total MIDDLE EAST/AFRICA	48,620,542	3,805,051	52,425,593	155,847,219	14,267,823	170,115,042	54,845,741	2,139,345	56,985,086	161,103,160	13,686,420	174,789,580
	-6%	TOTAL EXPORTS	138,008,424	35,177,147	173,185,571	501,453,475	129,832,544	631,286,019	187,613,253	29,331,863	216,945,116	510,928,968	160,872,365	671,801,333
23%	-19%	TOTAL DOMESTIC	47,339,070			193,530,481			54,435,151			239,865,214		
100%	-10%	GRAND TOTAL SHIPMENTS	220,524,641			824,816,500			271,380,267			911,666,547		



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2025 through November 30, 2025

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	108,233,157	110,201,251	2,657,680	4.95%	2.41%
Avalon	2,445,201	2,269,929	80,040	0.11%	3.53%
Bennett-Hickman	21,374,218	22,303,049	901,364	0.98%	4.04%
Butte	28,628,297	30,542,651	567,988	1.31%	1.86%
Butte/Padre	99,712,117	103,757,012	1,403,341	4.56%	1.35%
Carmel	61,794,396	62,686,767	1,252,698	2.82%	2.00%
Durango	214,905	314,867	7,780	0.01%	2.47%
Folsom	447,943	568,707	24,879	0.02%	4.37%
Fritz	48,261,651	49,266,336	1,998,502	2.21%	4.06%
Independence	368,230,572	375,775,634	7,444,876	16.83%	1.98%
Livingston	1,359,970	1,337,770	49,298	0.06%	3.69%
Marchini	209,662	220,999	11,191	0.01%	5.06%
Marcona	254,615	210,077	2,967	0.01%	1.41%
Merced	0	0	0	0.00%	0.00%
Mission	1,325,232	1,427,481	15,734	0.06%	1.10%
Mixed	30,074,109	42,626,552	3,548,628	1.37%	8.32%
Monarch	0	128,011	3,789	0.00%	2.96%
Monterey	390,959,609	406,826,275	12,618,493	17.87%	3.10%
Neplus	223,857	311,777	6,329	0.01%	2.03%
Nonpareil	854,252,749	875,051,856	21,800,067	39.05%	2.49%
Padre	4,256,815	4,600,465	34,892	0.19%	0.76%
Peerless	2,569,212	2,668,106	31,412	0.12%	1.18%
Price	8,548,150	8,709,680	119,945	0.39%	1.38%
Pyrennees	354,752	356,509	8,601	0.02%	2.41%
Ruby	241,868	239,721	3,472	0.01%	1.45%
Shasta	41,656,400	42,756,325	679,097	1.90%	1.59%
Sonora	8,407,904	8,550,146	355,405	0.38%	4.16%
Supareil	10,188,899	10,536,475	308,840	0.47%	2.93%
Winters	11,040,293	12,376,545	277,573	0.50%	2.24%
Wood Colony	80,494,683	82,905,059	1,455,737	3.68%	1.76%
<u>Major Varieties Sub Total</u>	<u>2,185,761,236</u>	<u>2,259,526,032</u>	<u>57,670,618</u>	<u>99.92%</u>	<u>2.55%</u>
<u>Minor Varieties Sub Total</u>	<u>1,838,021</u>	<u>2,225,513</u>	<u>46,450</u>	<u>0.08%</u>	<u>2.09%</u>
<u>Grand Total All Varieties</u>	<u>2,187,599,257</u>	<u>2,261,751,545</u>	<u>57,717,068</u>	<u>100.00%</u>	<u>2.55%</u>

This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates

Almond Board of California

Record Breaking History

Million Pounds

Domestic	25/26 vs. 24/25	25/26	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17
August	-21.9%	48.45	62.05	61.42	65.45	66.56	65.93	62.45	67.05	67.25	58.80
September	-11.5%	49.52	55.94	62.84	51.73	64.12	63.58	54.35	50.08	50.44	58.20
October	-28.5%	48.22	67.44	57.05	65.58	65.19	73.76	62.55	68.18	63.91	60.11
November	-13.0%	47.34	54.44	60.37	61.60	65.00	67.69	60.70	64.22	61.12	52.25
December			56.05	56.68	52.47	64.30	60.76	57.49	53.38	52.97	49.17
January			61.65	62.89	66.50	66.57	58.76	71.17	65.30	60.18	57.29
February			56.18	58.79	57.46	53.38	70.23	64.36	58.41	53.75	51.81
March			51.79	62.45	66.44	71.84	71.26	79.67	60.71	63.28	56.20
April			53.30	64.81	56.82	62.43	70.07	77.70	67.67	73.30	50.77
May			51.03	65.65	54.94	64.14	69.89	57.15	66.16	66.29	58.60
June			51.35	62.02	60.85	63.92	65.25	58.50	57.15	62.28	65.30
July			50.15	53.10	56.52	57.18	70.89	68.15	62.87	59.95	57.47
Total	-19.32%	193.53	671.36	728.06	716.36	764.64	808.08	774.25	741.17	734.73	675.96

Export	25/26 vs. 24/25	25/26	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17
August	2.9%	109.35	106.23	150.60	162.85	140.80	127.12	85.28	87.18	101.32	111.22
September	-6.3%	147.74	157.62	154.82	136.66	163.52	197.39	141.89	118.77	140.14	143.36
October	5.2%	201.01	191.00	190.35	149.03	151.88	235.92	202.95	178.93	182.58	175.44
November	-20.2%	173.19	216.95	177.91	142.70	155.90	195.49	175.19	173.41	167.34	135.26
December			177.04	172.72	153.88	124.50	196.14	148.47	146.22	151.59	107.05
January			166.99	173.03	163.16	110.64	135.53	149.32	144.31	133.32	108.51
February			158.75	162.34	188.28	145.78	163.97	137.42	128.54	136.38	100.46
March			169.58	174.59	214.63	173.14	195.39	128.56	124.24	130.67	121.99
April			187.81	176.67	140.44	182.81	179.84	103.50	109.34	103.10	101.21
May			160.73	160.41	140.73	193.40	149.51	96.74	112.56	92.01	112.09
June			135.39	144.14	125.76	214.67	155.24	116.86	108.02	94.49	111.75
July			147.00	126.34	130.14	112.25	158.50	111.98	91.32	83.86	96.49
Total	-6.03%	631.29	1,975.09	1,963.92	1,848.26	1,869.30	2,090.05	1,598.16	1,522.85	1,516.79	1,424.83

Net	25/26 vs. 24/25	25/26	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17
August	-6.2%	157.80	168.28	212.01	228.30	207.35	193.05	147.73	154.23	168.57	170.02
September	-7.6%	197.26	213.56	217.67	188.38	227.64	260.97	196.24	168.85	190.58	201.56
October	-3.6%	249.23	258.44	247.40	214.61	217.07	309.68	265.50	247.11	246.49	235.55
November	-18.7%	220.52	271.38	238.28	204.30	220.91	263.18	235.90	237.63	228.46	187.51
December			233.09	229.40	206.35	188.81	256.90	205.96	199.60	204.56	156.22
January			228.64	235.92	229.66	177.21	194.29	220.50	209.61	193.50	165.80
February			214.93	221.13	245.74	199.16	234.21	201.78	186.95	190.13	152.26
March			221.37	237.04	281.07	244.98	266.65	208.22	184.95	193.95	178.19
April			241.10	241.48	197.26	245.24	249.91	181.19	177.01	176.40	151.98
May			211.76	226.06	195.67	257.55	219.41	153.89	178.72	158.30	170.69
June			186.73	206.16	186.60	278.59	220.50	175.37	165.17	156.76	177.05
July			197.15	179.43	186.67	169.42	229.39	180.13	154.19	143.81	153.97
Total	-9.53%	824.82	2,646.45	2,691.98	2,564.61	2,633.95	2,898.13	2,372.41	2,264.02	2,251.52	2,100.79

ALMOND RECIEPTS BY COUNTY / BY VARIETY AND CROP YEAR

Almond Board of California

Total Kernel Weight Lbs., By County

Period: 8/1/2025 through 11/30/2025

	<u>COUNTIES</u>	<u>% CROP</u>	Nonpareil	Monterey	Independence	Butte/Padre	Carmel	Fritz	All Others	All Varieties
<u>Northern</u>										
	BUTTE	1.74%	20,185,264	2,483,323	2,704,354	774,968	1,324,503	216,519	11,701,457	39,390,388
	COLUSA	5.83%	65,305,131	14,417,960	6,531,532	3,006,298	6,438,618	4,604,026	31,663,047	131,966,612
	GLENN	3.71%	48,299,088	7,883,100	3,882,326	930,709	3,835,574	301,897	18,751,709	83,884,403
	SOLANO	1.78%	14,266,828	2,052,226	13,791,148	355,992	1,325,160	0	8,508,845	40,300,199
	SUTTER	0.99%	6,554,658	2,297,030	8,190,405	954,507	495,607	33,974	3,938,104	22,464,285
	TEHAMA	1.22%	14,680,594	2,922,706	1,442,656	714,530	2,931,501	18,563	4,942,197	27,652,747
	YOLO	3.25%	30,252,266	10,230,084	11,977,078	981,936	2,568,298	569,910	16,864,417	73,443,989
	YUBA	0.22%	921,203	318,963	2,968,681	0	79,650	48,431	729,344	5,066,272
	OTHERS	0.42%	2,127,944	587,989	4,375,447	67,491	96,616	58,327	2,106,627	9,420,441
	<u>Northern Totals:</u>	<u>19.17%</u>	<u>202,592,976</u>	<u>43,193,381</u>	<u>55,863,627</u>	<u>7,786,431</u>	<u>19,095,527</u>	<u>5,851,647</u>	<u>99,205,747</u>	<u>433,589,336</u>
<u>Central</u>										
	MERCED	9.56%	75,659,591	35,185,763	37,663,168	13,487,604	6,501,686	5,891,969	41,763,776	216,153,557
	SAN JOAQUIN	8.16%	60,542,523	14,340,352	52,828,358	5,931,333	10,289,909	3,692,004	36,831,074	184,455,553
	STANISLAUS	14.73%	103,237,330	32,276,694	81,780,015	21,675,530	18,252,804	9,200,245	66,808,218	333,230,836
	OTHERS	0.18%	1,395,713	84,658	1,255,309	4,561	44,789	0	1,263,243	4,048,273
	<u>Central Totals:</u>	<u>32.62%</u>	<u>240,835,157</u>	<u>81,887,467</u>	<u>173,526,850</u>	<u>41,099,028</u>	<u>35,089,188</u>	<u>18,784,218</u>	<u>146,666,311</u>	<u>737,888,219</u>
<u>Southern</u>										
	FRESNO	18.20%	145,118,729	93,424,658	74,749,099	24,987,690	2,137,579	4,943,937	66,366,178	411,727,870
	KERN	14.26%	151,488,148	97,163,580	20,911,978	11,610,861	3,038,208	11,945,895	26,358,513	322,517,183
	KINGS	2.15%	16,078,371	12,398,434	10,984,477	2,731,453	0	407,466	6,135,376	48,735,577
	MADERA	8.73%	74,521,714	52,710,114	15,632,451	11,566,072	3,168,864	6,161,463	33,706,651	197,467,329
	TULARE	4.83%	44,277,241	25,922,986	24,031,108	3,975,477	157,401	1,171,710	9,775,836	109,311,759
	OTHERS	0.02%	139,520	125,655	76,044	0	0	0	173,053	514,272
	<u>Southern Totals:</u>	<u>48.20%</u>	<u>431,623,723</u>	<u>281,745,427</u>	<u>146,385,157</u>	<u>54,871,553</u>	<u>8,502,052</u>	<u>24,630,471</u>	<u>142,515,607</u>	<u>1,090,273,990</u>
	<u>YTD Totals:</u>	<u>100.00%</u>	<u>875,051,856</u>	<u>406,826,275</u>	<u>375,775,634</u>	<u>103,757,012</u>	<u>62,686,767</u>	<u>49,266,336</u>	<u>388,387,665</u>	<u>2,261,751,545</u>

INEDIBLES BY COUNTY / BY VARIETY AND CROP YEAR

Almond Board of California

Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Period: 8/1/2025 through 11/30/2025

<u>COUNTIES</u>	<u>% CROP</u>	<u>Nonpareil Inedible</u>	<u>Monterey Inedible</u>	<u>Independence Inedible</u>	<u>Butte/Padre Inedible</u>	<u>Carmel Inedible</u>	<u>Fritz Inedible</u>	<u>ALL OTHERS Inedible</u>	<u>ALL VARIETIES Inedible</u>
<u>Northern</u>									
BUTTE	2.66%	645,100	79,077	64,968	14,218	30,127	10,864	688,263	1,532,617
COLUSA	4.76%	1,220,490	429,945	113,481	36,938	140,121	161,875	643,649	2,746,499
GLENN	4.32%	1,326,741	288,503	75,154	14,473	90,374	19,288	677,866	2,492,399
SOLANO	1.08%	214,987	46,103	150,786	4,514	23,722	0	181,987	622,099
SUTTER	0.95%	176,167	76,514	154,251	12,098	10,766	5,335	110,772	545,903
TEHAMA	1.35%	355,427	132,734	30,992	18,554	68,051	513	175,344	781,615
YOLO	3.15%	689,298	313,856	218,923	11,696	57,016	28,765	499,453	1,819,007
YUBA	0.22%	33,883	14,104	55,484	0	2,069	2,477	19,424	127,441
OTHERS	0.35%	39,815	11,314	99,354	492	1,594	1,323	48,587	202,479
<u>Northern Totals:</u>	<u>18.83%</u>	<u>4,701,908</u>	<u>1,392,150</u>	<u>963,393</u>	<u>112,983</u>	<u>423,840</u>	<u>230,440</u>	<u>3,045,345</u>	<u>10,870,059</u>
<u>Central</u>									
MERCED	7.60%	1,498,665	994,422	704,673	175,827	129,693	140,932	742,546	4,386,758
SAN JOAQUIN	5.89%	888,672	304,596	836,237	67,338	186,419	87,648	1,029,543	3,400,453
STANISLAUS	10.82%	1,644,446	868,633	1,119,388	234,102	276,334	281,558	1,820,939	6,245,400
OTHERS	0.11%	19,828	3,445	22,211	110	479	0	16,442	62,515
<u>Central Totals:</u>	<u>24.42%</u>	<u>4,051,611</u>	<u>2,171,096</u>	<u>2,682,509</u>	<u>477,377</u>	<u>592,925</u>	<u>510,138</u>	<u>3,609,470</u>	<u>14,095,126</u>
<u>Southern</u>									
FRESNO	20.87%	4,205,495	2,899,669	2,009,155	332,537	70,010	288,121	2,238,107	12,043,094
KERN	19.02%	5,276,569	3,183,318	547,255	183,747	70,562	670,963	1,048,108	10,980,522
KINGS	2.99%	663,784	538,633	246,622	41,583	0	13,261	221,056	1,724,939
MADERA	8.01%	1,543,263	1,538,257	266,643	161,627	91,422	240,812	782,773	4,624,797
TULARE	5.83%	1,353,735	893,295	726,716	93,487	3,939	44,767	250,779	3,366,718
OTHERS	0.02%	3,702	2,075	2,583	0	0	0	3,453	11,813
<u>Southern Totals:</u>	<u>56.75%</u>	<u>13,046,548</u>	<u>9,055,247</u>	<u>3,798,974</u>	<u>812,981</u>	<u>235,933</u>	<u>1,257,924</u>	<u>4,544,276</u>	<u>32,751,883</u>
<u>YTD Totals:</u>	<u>100.00%</u>	<u>21,800,067</u>	<u>12,618,493</u>	<u>7,444,876</u>	<u>1,403,341</u>	<u>1,252,698</u>	<u>1,998,502</u>	<u>11,199,091</u>	<u>57,717,068</u>