



# 2025 California Almond Nursery Sales Report

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## OBJECTIVE

The primary objective of the California Almond Nursery Sales Survey is to estimate future almond acres based on the number of almond trees sold for new plantings. This report summarizes data supplied by California nurseries who sold to almond growers for commercial plantings.

## PROCEDURES

Questionnaires were mailed to all known almond nurseries in California and responses were received from 5 out of 6 operations. The nurseries were asked to report the total number of almond trees sold for commercial plantings and the total number of the Nonpareil variety sold. They were also asked to report the percentage of trees sold for new almond orchards, for replanting an existing orchard, or to replace trees within an already existing almond orchard. The totals are only for those nurseries that reported. Acres planted were calculated using the reported number of trees sold, along with the trees per acre from the Fruit and Nut Sampling Frame.

## ACKNOWLEDGMENTS

The USDA, NASS Pacific Regional Office sincerely appreciates the nurseries for providing the information. A special thanks is due to the Almond Board of California for providing funding and support for this special Almond Nursery Sales Survey.

## RESULTS

There were at least 4.58 million almond trees sold by California nurseries since June 1, 2024. Trees per acre of new plantings from 2021 to 2025 were used to calculate an average trees per acre of 131. This results in approximately 35,000 acres of almonds planted from June 2024 through May 2025. About 46% of the total trees sold (16,000 acres) were for new almond orchard acres and 49% (17,000 acres) replaced existing almond orchards. The remaining trees sold replaced trees within existing almond orchards.

**ALMOND NURSERY SALES SURVEY (IN ACRES)**

Acres	Sold June 2022 - May 2023 <sup>1</sup>		Sold June 2023 - May 2024 <sup>2</sup>		Sold June 2024 - May 2025 <sup>3</sup>	
	<i>All varieties</i>	<i>Nonpareil</i>	<i>All varieties</i>	<i>Nonpareil</i>	<i>All varieties</i>	<i>Nonpareil</i>
Total	44,000	16,000	35,000	12,000	35,000	11,000
New Orchards	21,000	7,000	16,000	6,000	16,000	6,000

<sup>1</sup> 7 out of 8 nurseries responded.

<sup>2</sup> 7 out of 8 nurseries responded.

<sup>3</sup> 5 out of 6 nurseries responded.

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