

Almond Industry Position Report

JULY 2026

2025-2026 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2025-2026</u> <u>08/01 - 07/31</u> <u>Kernel Wt.</u>	<u>2024-2025</u> <u>08/01 - 07/31</u> <u>Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2025	483.8	483,806,300	502,650,201	-3.75%
2. Crop Receipts to Date	3,000.0	2,693,828,502	2,712,929,240	-0.70%
3. [2% Loss and Exempt]	(60.0)	(53,876,570)	(54,258,585)	
4. New Crop Marketable (2-3)	2,940.0	2,639,951,932	2,658,670,655	-0.70%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	3,423.8	3,123,758,232	3,161,320,856	-1.19%

Shipments by Handlers

7. Domestic	699.7	595,281,843	671,358,562	-11.33%
8. Export	2,099.1	2,034,289,852	1,975,093,816	3.00%
9. Total Shipments	2,798.8	2,629,571,695	2,646,452,378	-0.64%
10. Forecasted Carryout	625.0			
11. Computed Inventory (6-9)		494,186,537	514,868,478	-4.02%

Commitments (sold, not delivered)**

	2026-2027 Sold to Date			
12. Domestic	76,974,086	108,437,486	92,952,010	16.66%
13. Export	225,536,510	137,785,194	122,528,122	12.45%
14. Total Committed Shipments	302,510,596	246,222,680	215,480,132	14.27%
15. Uncommitted Inventory (11-14)		247,963,857	299,388,346	-17.18%

**Handlers reporting commitments represent 95% of the 2024/2025 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		<u>2025-2026 Crop Year</u>		<u>2024-2025 Crop Year</u>		
		<u>07/01 - 07/31</u>	<u>08/01 - 07/31</u>	<u>07/01 - 07/31</u>	<u>08/01 - 07/31</u>	
<u>DOMESTIC</u>	Shelled	49,040,955	559,613,297	42,240,336	583,476,484	
	Manufactured	23,878,379	277,968,581	25,318,423	302,873,981	
	Products	591,426	6,730,219	635,777	7,254,693	
	Inshell	350,121	2,550,451	(479,507)	2,153,694	
	(Interhandler Transfers)	(17,506,299)	(207,286,341)	(10,983,462)	(161,552,966)	
	(Industry Purchases)	(3,112,060)	(44,294,364)	(6,583,010)	(62,847,324)	
	Total:	53,242,522	595,281,843	50,148,557	671,358,562	25%
<u>EXPORT</u>	Shelled	104,183,998	1,458,798,582	86,133,605	1,345,215,591	
	Manufactured	10,692,978	142,965,619	13,112,599	150,808,632	
	Products	165,784	2,308,261	244,540	1,388,258	
	Inshell	35,277,159	430,217,390	47,510,542	477,681,335	
	Total:	150,319,919	2,034,289,852	147,001,286	1,975,093,816	75%
<u>NET SHIPMENTS</u>		203,562,441	2,629,571,695	197,149,843	2,646,452,378	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		826,920	18,027,201	14,368,256	40,585,315	

Global Percent Total Shipments	2025/26 vs. 2024/25 YTD + / -	World Region Destination	2025 - 2026 - Current			2025 - 2026 - YTD			2024 - 2025 - Current			2024 - 2025 - YTD		
			Current Month - July, 2026			August 1 through July 31, 2026			Current Month - July, 2025			August 1 through July 31, 2025		
			SHELLED 77%	NKW 23%	Month TOTAL 100%	SHELLED 79%	NKW 21%	YTD TOTAL 100%	SHELLED 68%	NKW 32%	Month TOTAL 100%	SHELLED 76%	NKW 24%	YTD TOTAL 100%
5%		<u>NORTH AMERICA</u>												
	1%	Canada	6,325,995	3,475	6,329,470	60,815,798	6,836	60,822,634	5,675,743	0	5,675,743	60,295,847	10,544	60,306,391
	9%	Mexico	2,960,505	0	2,960,505	36,659,764	0	36,659,764	2,577,885	0	2,577,885	33,499,529	0	33,499,529
	4%	<u>Ttl NORTH AMERICA</u>	<u>9,286,500</u>	<u>3,475</u>	<u>9,289,975</u>	<u>97,523,812</u>	<u>6,836</u>	<u>97,530,648</u>	<u>8,253,628</u>	<u>0</u>	<u>8,253,628</u>	<u>93,875,076</u>	<u>10,544</u>	<u>93,885,620</u>
		<u>LATIN AMERICA/CARIBBEAN</u>												
	-25%	Argentina	90,065	0	90,065	2,716,566	0	2,716,566	224,265	0	224,265	3,603,869	16,254	3,620,123
	-6%	Brazil	709,804	0	709,804	5,815,203	0	5,815,203	112,927	0	112,927	6,182,505	0	6,182,505
	-5%	Chile	740,000	0	740,000	10,442,921	0	10,442,921	1,616,190	0	1,616,190	10,956,260	0	10,956,260
	1%	Colombia	715,040	0	715,040	8,260,750	0	8,260,750	563,783	0	563,783	8,216,173	0	8,216,173
	-18%	Costa Rica	222,050	0	222,050	1,355,462	0	1,355,462	262,000	0	262,000	1,656,200	0	1,656,200
	2%	Dominican Republic	50,000	0	50,000	434,670	96,017	530,687	34,000	0	34,000	444,907	77,409	522,316
	498%	Ecuador	2,200	0	2,200	893,606	0	893,606	6,603	0	6,603	149,409	0	149,409
	24%	Guatemala	113,975	0	113,975	426,874	0	426,874	76,309	0	76,309	343,329	0	343,329
	-42%	Honduras	44,000	0	44,000	474,000	0	474,000	84,000	0	84,000	814,000	0	814,000
	-9%	Peru	132,000	0	132,000	6,023,902	0	6,023,902	160,000	0	160,000	6,650,550	0	6,650,550
	37%	Trinidad	100,250	0	100,250	1,175,525	0	1,175,525	48,000	0	48,000	859,800	0	859,800
	-4%	<u>Ttl LATIN AMERICA/CARIBB</u>	<u>3,019,884</u>	<u>0</u>	<u>3,019,884</u>	<u>38,911,470</u>	<u>96,017</u>	<u>39,007,487</u>	<u>3,274,272</u>	<u>0</u>	<u>3,274,272</u>	<u>40,571,961</u>	<u>93,663</u>	<u>40,665,624</u>
	1%	Total AMERICAS	12,306,384	3,475	12,309,859	136,435,282	102,853	136,538,135	11,527,900	0	11,527,900	134,447,037	104,207	134,551,244
		<u>NORTHEAST ASIA</u>												
	-34%	China/HongKong	915,500	31,514	947,014	31,931,040	1,369,229	33,300,269	1,080,005	0	1,080,005	29,516,261	21,289,846	50,806,107
	-7%	Japan	7,287,352	0	7,287,352	84,963,716	0	84,963,716	5,684,795	0	5,684,795	91,127,973	2,817	91,130,790
	-8%	South Korea	3,081,457	0	3,081,457	56,265,357	0	56,265,357	2,921,212	0	2,921,212	61,454,429	0	61,454,429
	-19%	Taiwan	561,125	0	561,125	10,413,722	95,765	10,509,487	456,000	0	456,000	12,941,625	32,180	12,973,805
	-14%	<u>Ttl NORTHEAST ASIA</u>	<u>11,845,434</u>	<u>31,514</u>	<u>11,876,948</u>	<u>183,573,835</u>	<u>1,464,994</u>	<u>185,038,829</u>	<u>10,142,012</u>	<u>0</u>	<u>10,142,012</u>	<u>195,040,288</u>	<u>21,324,843</u>	<u>216,365,131</u>
		<u>SOUTHEAST ASIA</u>												
	32%	Indonesia	578,750	0	578,750	9,179,101	399,813	9,578,914	677,500	0	677,500	7,194,021	81,945	7,275,966
	30%	Malaysia	598,450	0	598,450	10,439,355	2,768,623	13,207,978	627,110	0	627,110	9,809,111	313,678	10,122,789
	-50%	Philippines	62,500	0	62,500	900,500	0	900,500	138,500	0	138,500	1,787,013	0	1,787,013
	52%	Singapore	690,015	0	690,015	11,692,677	0	11,692,677	501,349	0	501,349	7,675,758	0	7,675,758
	3%	Thailand	468,000	1	468,001	12,209,135	4,134,851	16,343,986	1,164,000	0	1,164,000	13,756,650	2,162,204	15,918,854
	30%	Vietnam	2,162,139	531,647	2,693,786	62,539,909	12,104,030	74,643,939	1,788,800	144,015	1,932,815	52,906,066	4,623,714	57,529,780
	26%	<u>Ttl SOUTHEAST ASIA</u>	<u>4,559,854</u>	<u>531,648</u>	<u>5,091,502</u>	<u>106,989,927</u>	<u>19,407,317</u>	<u>126,397,244</u>	<u>4,897,259</u>	<u>144,015</u>	<u>5,041,274</u>	<u>93,155,119</u>	<u>7,181,541</u>	<u>100,336,660</u>
		<u>SOUTH/CENTRAL ASIA</u>												
	128%	Bangladesh	572,000	0	572,000	5,097,800	0	5,097,800	0	0	0	2,238,000	0	2,238,000
	-11%	India	416,000	33,953,397	34,369,397	3,622,411	374,881,689	378,504,100	358,038	45,527,194	45,885,232	4,724,157	418,335,381	423,059,538
	75%	Kazakhstan	264,000	0	264,000	6,072,000	0	6,072,000	352,000	0	352,000	3,384,000	92,395	3,476,395
	54%	Nepal	124,500	132,142	256,642	996,500	199,183	1,195,683	0	0	0	615,950	161,839	777,789
	403%	Pakistan	9,198,500	254,705	9,453,205	31,878,052	5,824,384	37,702,436	199,550	152,096	351,646	4,818,950	2,675,156	7,494,106
	-2%	<u>Ttl SOUTH/CENTRAL ASIA</u>	<u>10,619,000</u>	<u>34,340,244</u>	<u>44,959,244</u>	<u>47,857,713</u>	<u>381,056,861</u>	<u>428,914,574</u>	<u>924,338</u>	<u>45,679,290</u>	<u>46,603,628</u>	<u>15,795,807</u>	<u>421,264,771</u>	<u>437,060,578</u>
		<u>AUSTRALASIA/OCEANIA</u>												
	12%	Australia	31,680	0	31,680	749,520	6,643	756,163	85,880	0	85,880	675,880	0	675,880
	-3%	New Zealand	180,555	0	180,555	2,909,725	0	2,909,725	312,000	0	312,000	2,991,552	0	2,991,552
	-1%	<u>Ttl AUSTRALASIA/OCEANIA</u>	<u>212,235</u>	<u>0</u>	<u>212,235</u>	<u>3,659,245</u>	<u>6,643</u>	<u>3,665,888</u>	<u>433,930</u>	<u>0</u>	<u>433,930</u>	<u>3,704,519</u>	<u>0</u>	<u>3,704,519</u>
28%	-2%	Total ASIA-PACIFIC	27,236,523	34,903,406	62,139,929	342,080,720	401,935,815	744,016,535	16,397,539	45,823,305	62,220,844	307,695,733	449,771,155	757,466,888

Global Percent Total Shiments	2025/26 vs. 2024/25 YTD + / -	World Region Destination	2025 - 2026 - Current			2025 - 2026 - YTD			2024 - 2025 - Current			2024 - 2025 - YTD		
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			SHELLED 77%	NKW 23%	Month TOTAL 100%	SHELLED 79%	NKW 21%	YTD TOTAL 100%	SHELLED 68%	NKW 32%	Month TOTAL 100%	SHELLED 76%	NKW 24%	YTD TOTAL 100%
26%		WESTERN EUROPE												
	69%	Belgium	1,238,896	0	1,238,896	31,783,158	0	31,783,158	1,753,726	0	1,753,726	18,795,406	0	18,795,406
	-25%	Denmark	570,000	0	570,000	8,275,800	0	8,275,800	1,274,000	0	1,274,000	11,002,020	32,022	11,034,042
	0%	France	1,537,186	0	1,537,186	25,151,306	0	25,151,306	2,140,460	0	2,140,460	25,030,666	0	25,030,666
	-5%	Germany	5,913,516	0	5,913,516	96,349,850	142,650	96,492,500	14,681,970	87,138	14,769,108	101,566,589	174,537	101,741,126
	19%	Greece	728,250	0	728,250	10,925,900	39,538	10,965,438	646,500	0	646,500	9,176,400	30,996	9,207,396
	-10%	Ireland	168,000	0	168,000	636,000	0	636,000	396,000	0	396,000	704,000	0	704,000
	9%	Italy	9,101,187	63,761	9,164,948	105,498,188	1,754,032	107,252,220	5,713,840	0	5,713,840	96,618,194	1,453,328	98,071,522
	-23%	Netherlands	6,610,004	0	6,610,004	98,964,183	0	98,964,183	8,379,700	0	8,379,700	128,703,433	0	128,703,433
	-5%	Norway	923,800	0	923,800	5,410,250	0	5,410,250	747,950	0	747,950	5,713,663	0	5,713,663
	21%	Portugal	0	0	0	748,000	0	748,000	88,000	0	88,000	616,000	0	616,000
	19%	Spain	16,790,567	62,523	16,853,090	198,373,021	912,833	199,285,854	11,959,994	91,758	12,051,752	165,830,504	956,150	166,786,654
	-40%	Sweden	214,400	0	214,400	4,226,400	0	4,226,400	1,172,800	0	1,172,800	7,030,548	0	7,030,548
	18%	Switzerland	264,000	0	264,000	3,291,523	400	3,291,923	213,950	2,000	215,950	2,778,870	2,000	2,780,870
	6%	United Kingdom	3,000,306	0	3,000,306	35,877,731	16,173	35,893,904	3,071,163	0	3,071,163	33,837,366	0	33,837,366
	3%	Ttl WESTERN EUROPE	47,060,112	126,284	47,186,396	625,555,310	2,865,626	628,420,936	52,240,053	180,896	52,420,949	607,734,659	2,649,033	610,383,692
		CENTRAL/EASTERN EUROPE												
	151%	Albania	152,000	0	152,000	1,183,650	0	1,183,650	160,000	0	160,000	472,000	0	472,000
	313%	Armenia	0	0	0	864,750	10,828	875,578	88,000	0	88,000	212,000	0	212,000
	573%	Azerbaijan	0	0	0	264,000	32,031	296,031	44,000	0	44,000	44,000	0	44,000
	132%	Belarus	264,000	0	264,000	2,860,000	0	2,860,000	0	0	0	1,232,000	0	1,232,000
	34%	Bulgaria	44,000	0	44,000	3,301,200	0	3,301,200	220,000	0	220,000	2,468,250	0	2,468,250
	10%	Croatia	615,000	0	615,000	3,290,800	0	3,290,800	44,000	0	44,000	2,985,900	0	2,985,900
	38%	Czech Republic	88,000	0	88,000	1,452,000	0	1,452,000	132,000	0	132,000	1,056,000	0	1,056,000
	-89%	Estonia	0	0	0	308,000	0	308,000	176,000	0	176,000	2,900,950	0	2,900,950
	-18%	Georgia	222,000	0	222,000	1,376,000	63,234	1,439,234	88,000	0	88,000	1,635,150	118,763	1,753,913
	171%	Hungary	0	0	0	836,000	0	836,000	0	0	0	308,000	0	308,000
	15%	Latvia	477,400	0	477,400	5,805,450	0	5,805,450	132,000	0	132,000	5,059,380	0	5,059,380
	31%	Lithuania	836,000	0	836,000	15,004,000	31,184	15,035,184	748,000	0	748,000	11,473,568	0	11,473,568
	-50%	Montenegro	0	0	0	264,000	0	264,000	88,000	0	88,000	527,300	0	527,300
	68%	Poland	1,379,150	0	1,379,150	10,033,618	0	10,033,618	719,200	0	719,200	5,955,200	0	5,955,200
	85%	Romania	308,000	0	308,000	1,926,000	0	1,926,000	0	0	0	1,043,750	0	1,043,750
	16%	Serbia	44,000	0	44,000	703,000	0	703,000	86,000	0	86,000	608,000	0	608,000
	267%	Slovakia	0	0	0	484,000	0	484,000	0	0	0	132,000	0	132,000
	70%	Ukraine	130,000	0	130,000	2,162,950	0	2,162,950	176,000	0	176,000	1,275,850	0	1,275,850
	31%	Ttl CENTRAL/EASTERN EUROPE	4,559,550	0	4,559,550	52,642,380	137,277	52,779,657	3,165,200	0	3,165,200	40,150,798	118,763	40,269,561
	5%	Total EUROPE	51,619,662	126,284	51,745,946	678,197,690	3,002,903	681,200,593	55,405,253	180,896	55,586,149	647,885,457	2,767,796	650,653,253
		MIDDLE EAST												
	-30%	Bahrain	-42,000	0	(42,000)	923,950	3,479	927,429	40,000	0	40,000	1,296,408	21,903	1,318,311
	16%	Cyprus	0	0	0	1,305,150	0	1,305,150	80,000	0	80,000	1,122,200	0	1,122,200
	0%	Iraq	814,657	0	814,657	5,718,607	67,500	5,786,107	0	29,840	29,840	5,630,000	157,640	5,787,640
	102%	Israel	1,103,550	0	1,103,550	16,432,075	822,144	17,254,219	376,750	63,581	440,331	7,997,710	563,325	8,561,035
	-27%	Jordan	611,380	32,620	644,000	12,071,980	423,015	12,494,995	766,000	0	766,000	16,854,050	314,350	17,168,400
	-27%	Kuwait	86,000	0	86,000	3,466,850	0	3,466,850	220,000	0	220,000	4,727,500	0	4,727,500
	-1%	Lebanon	44,000	0	44,000	7,958,197	0	7,958,197	351,250	0	351,250	8,005,125	0	8,005,125
	-34%	Oman	88,000	0	88,000	836,000	0	836,000	0	0	0	1,262,000	0	1,262,000
	-25%	Qatar	88,000	0	88,000	1,576,750	0	1,576,750	132,000	0	132,000	2,114,128	0	2,114,128
	-12%	Saudi Arabia	1,672,000	0	1,672,000	26,174,400	86,828	26,261,228	924,000	0	924,000	29,863,949	31,270	29,895,219
	45%	Turkey	10,710,000	80,635	10,790,635	149,950,123	6,606,267	156,556,390	5,014,754	27,563	5,042,317	102,913,899	4,792,168	107,706,067
	-24%	United Arab Emirates	4,653,300	130,739	4,784,039	103,548,612	13,341,790	116,890,402	5,347,800	1,053,040	6,400,840	136,758,421	16,283,777	153,042,198
	3%	Ttl MIDDLE EAST	19,828,887	243,994	20,072,881	329,962,694	21,351,023	351,313,717	13,252,554	1,174,024	14,426,578	318,545,390	22,164,433	340,709,823

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18%		<u>NORTH AFRICA</u>												
	19%	Algeria	357,000	0	357,000	14,123,000	3,160,976	17,283,976	0	332,317	332,317	12,467,290	2,029,994	14,497,284
	-18%	Egypt	0	0	0	2,460,950	236,608	2,697,558	0	0	0	3,036,841	258,639	3,295,480
	-19%	Libya	220,000	0	220,000	6,937,500	427,212	7,364,712	484,000	0	484,000	8,612,800	530,922	9,143,722
	49%	Morocco	2,811,000	0	2,811,000	87,216,609	0	87,216,609	2,091,498	0	2,091,498	58,588,223	54,189	58,642,412
	28%	Tunisia	0	0	0	565,000	0	565,000	0	0	0	440,000	0	440,000
	34%	<u>TII NORTH AFRICA</u>	<u>3,388,000</u>	<u>0</u>	<u>3,388,000</u>	<u>111,303,059</u>	<u>3,824,796</u>	<u>115,127,855</u>	<u>2,575,498</u>	<u>332,317</u>	<u>2,907,815</u>	<u>83,145,154</u>	<u>2,873,744</u>	<u>86,018,898</u>
		<u>SUB-SAHARAN AFRICA</u>												
	5%	Mauritius	44,000	0	44,000	290,375	0	290,375	0	0	0	276,100	0	276,100
	7%	South Africa	619,304	0	619,304	5,758,642	0	5,758,642	332,000	0	332,000	5,381,610	0	5,381,610
23%	7%	<u>TII SUB-SAHARAN AFRICA</u>	<u>663,304</u>	<u>0</u>	<u>663,304</u>	<u>6,093,017</u>	<u>0</u>	<u>6,093,017</u>	<u>332,000</u>	<u>0</u>	<u>332,000</u>	<u>5,693,710</u>	<u>0</u>	<u>5,693,710</u>
	9%	Total MIDDLE EAST/AFRICA	23,880,191	243,994	24,124,185	447,358,770	25,175,819	472,534,589	16,160,052	1,506,341	17,666,393	407,384,254	25,038,177	432,422,431
	3%	TOTAL EXPORTS	115,042,760	35,277,159	150,319,919	1,604,072,462	430,217,390	2,034,289,852	99,490,744	47,510,542	147,001,286	1,497,412,481	477,681,335	1,975,093,816
-11%		TOTAL DOMESTIC			53,242,522			595,281,843			50,148,557			671,358,562
100%	-1%	GRAND TOTAL SHIPMENTS			203,562,441			2,629,571,695			197,149,843			2,646,452,378



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2025 through July 31, 2026

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	125,608,754	124,095,530	2,991,204	4.66%	2.41%
Avalon	2,575,384	2,421,909	83,808	0.10%	3.46%
Bennett-Hickman	23,502,839	24,677,317	987,698	0.87%	4.00%
Butte	36,862,273	36,962,693	720,545	1.37%	1.95%
Butte/Padre	126,394,055	126,391,748	1,727,882	4.69%	1.37%
Carmel	73,338,393	71,927,315	1,465,282	2.72%	2.04%
Durango	313,454	327,300	7,896	0.01%	2.41%
Folsom	1,006,164	1,050,283	51,522	0.04%	4.91%
Fritz	66,162,240	66,113,112	2,778,954	2.46%	4.20%
Independence	441,691,259	446,798,479	8,793,084	16.40%	1.97%
Livingston	1,471,269	1,483,094	52,517	0.05%	3.54%
Marchini	284,845	296,182	13,046	0.01%	4.40%
Marcona	300,680	300,680	4,885	0.01%	1.62%
Merced	0	0	0	0.00%	0.00%
Mission	1,884,189	1,781,040	22,007	0.07%	1.24%
Mixed	46,323,993	57,880,072	5,223,988	1.72%	9.03%
Monarch	50,010	165,415	2,359	0.00%	1.43%
Monterey	503,633,624	502,032,419	16,173,646	18.70%	3.22%
Neplus	236,331	301,646	6,620	0.01%	2.19%
Nonpareil	1,032,974,973	1,030,777,763	25,847,265	38.35%	2.51%
Padre	6,050,477	6,047,460	50,943	0.22%	0.84%
Peerless	2,829,894	2,784,016	32,617	0.11%	1.17%
Price	10,082,419	9,809,758	148,302	0.37%	1.51%
Pyrennees	418,575	420,332	12,303	0.02%	2.93%
Ruby	270,031	269,349	3,927	0.01%	1.46%
Shasta	48,836,808	48,649,837	789,423	1.81%	1.62%
Sonora	11,642,944	11,375,725	516,748	0.43%	4.54%
Supareil	11,483,827	11,564,454	346,728	0.43%	3.00%
Winters	14,265,198	13,814,410	317,303	0.53%	2.30%
Wood Colony	100,517,451	100,219,159	1,819,147	3.73%	1.82%
<u>Major Varieties Sub Total</u>	<u>2,691,012,353</u>	<u>2,700,738,497</u>	<u>70,991,649</u>	<u>99.90%</u>	<u>2.63%</u>
<u>Minor Varieties Sub Total</u>	<u>2,816,149</u>	<u>2,773,003</u>	<u>60,468</u>	<u>0.10%</u>	<u>2.18%</u>
<u>Grand Total All Varieties</u>	<u>2,693,828,502</u>	<u>2,703,511,500</u>	<u>71,052,117</u>	<u>100.00%</u>	<u>2.63%</u>

**This report is subject to futher verification of handler's receipts
and futher reconciliation of USDA Incoming Certificates**

Almond Board of California

Record Breaking History

Million Pounds

Domestic	25/26 vs. 24/25	25/26	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17
August	-21.9%	48.45	62.05	61.42	65.45	66.56	65.93	62.45	67.05	67.25	58.80
September	-11.5%	49.52	55.94	62.84	51.73	64.12	63.58	54.35	50.08	50.44	58.20
October	-28.5%	48.22	67.44	57.05	65.58	65.19	73.76	62.55	68.18	63.91	60.11
November	-13.0%	47.34	54.44	60.37	61.60	65.00	67.69	60.70	64.22	61.12	52.25
December	-12.4%	49.10	56.05	56.68	52.47	64.30	60.76	57.49	53.38	52.97	49.17
January	-17.3%	51.01	61.65	62.89	66.50	66.57	58.76	71.17	65.30	60.18	57.29
February	-19.9%	45.03	56.18	58.79	57.46	53.38	70.23	64.36	58.41	53.75	51.81
March	1.9%	52.76	51.79	62.45	66.44	71.84	71.26	79.67	60.71	63.28	56.20
April	-1.3%	52.62	53.30	64.81	56.82	62.43	70.07	77.70	67.67	73.30	50.77
May	-5.5%	48.25	51.03	65.65	54.94	64.14	69.89	57.15	66.16	66.29	58.60
June	-3.1%	49.73	51.35	62.02	60.85	63.92	65.25	58.50	57.15	62.28	65.30
July	6.2%	53.24	50.15	53.10	56.52	57.18	70.89	68.15	62.87	59.95	57.47
Total	-11.33%	595.28	671.36	728.06	716.36	764.64	808.08	774.25	741.17	734.73	675.96

Export	25/26 vs. 24/25	25/26	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17
August	2.9%	109.35	106.23	150.60	162.85	140.80	127.12	85.28	87.18	101.32	111.22
September	-6.3%	147.74	157.62	154.82	136.66	163.52	197.39	141.89	118.77	140.14	143.36
October	5.2%	201.01	191.00	190.35	149.03	151.88	235.92	202.95	178.93	182.58	175.44
November	-20.2%	173.19	216.95	177.91	142.70	155.90	195.49	175.19	173.41	167.34	135.26
December	11.1%	196.66	177.04	172.72	153.88	124.50	196.14	148.47	146.22	151.59	107.05
January	-7.1%	155.06	166.99	173.03	163.16	110.64	135.53	149.32	144.31	133.32	108.51
February	23.5%	196.11	158.75	162.34	188.28	145.78	163.97	137.42	128.54	136.38	100.46
March	21.0%	205.23	169.58	174.59	214.63	173.14	195.39	128.56	124.24	130.67	121.99
April	-10.9%	167.27	187.81	176.67	140.44	182.81	179.84	103.50	109.34	103.10	101.21
May	5.2%	169.11	160.73	160.41	140.73	193.40	149.51	96.74	112.56	92.01	112.09
June	20.6%	163.25	135.39	144.14	125.76	214.67	155.24	116.86	108.02	94.49	111.75
July	2.3%	150.32	147.00	126.34	130.14	112.25	158.50	111.98	91.32	83.86	96.49
Total	3.00%	2,034.29	1,975.09	1,963.92	1,848.26	1,869.30	2,090.05	1,598.16	1,522.85	1,516.79	1,424.83

Net	25/26 vs. 24/25	25/26	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17
August	-6.2%	157.80	168.28	212.01	228.30	207.35	193.05	147.73	154.23	168.57	170.02
September	-7.6%	197.26	213.56	217.67	188.38	227.64	260.97	196.24	168.85	190.58	201.56
October	-3.6%	249.23	258.44	247.40	214.61	217.07	309.68	265.50	247.11	246.49	235.55
November	-18.7%	220.52	271.38	238.28	204.30	220.91	263.18	235.90	237.63	228.46	187.51
December	5.4%	245.76	233.09	229.40	206.35	188.81	256.90	205.96	199.60	204.56	156.22
January	-9.9%	206.07	228.64	235.92	229.66	177.21	194.29	220.50	209.61	193.50	165.80
February	12.2%	241.14	214.93	221.13	245.74	199.16	234.21	201.78	186.95	190.13	152.26
March	16.5%	257.99	221.37	237.04	281.07	244.98	266.65	208.22	184.95	193.95	178.19
April	-8.8%	219.90	241.10	241.48	197.26	245.24	249.91	181.19	177.01	176.40	151.98
May	2.6%	217.36	211.76	226.06	195.67	257.55	219.41	153.89	178.72	158.30	170.69
June	14.1%	212.98	186.73	206.16	186.60	278.59	220.50	175.37	165.17	156.76	177.05
July	3.3%	203.56	197.15	179.43	186.67	169.42	229.39	180.13	154.19	143.81	153.97
Total	-0.64%	2,629.57	2,646.45	2,691.98	2,564.61	2,633.95	2,898.13	2,372.41	2,264.02	2,251.52	2,100.79

ALMOND RECIEPTS BY COUNTY / BY VARIETY AND CROP YEAR

Almond Board of California

Total Kernel Weight Lbs., By County

Period: 8/1/2025 through 7/31/2026

	<u>COUNTIES</u>	<u>% CROP</u>	Nonpareil	Monterey	Independence	Butte/Padre	Carmel	Fritz	All Others	All Varieties
<u>Northern</u>										
	BUTTE	1.60%	20,579,401	3,109,819	2,783,228	1,062,508	2,138,869	245,256	13,224,971	43,144,052
	COLUSA	5.19%	65,309,776	17,701,573	6,913,804	3,007,186	8,864,296	5,226,968	33,155,503	140,179,106
	GLENN	3.31%	49,229,660	8,387,954	4,180,613	1,313,953	4,400,886	332,704	21,559,736	89,405,506
	SOLANO	1.79%	15,421,634	3,430,861	17,753,371	629,698	1,410,405	0	9,710,654	48,356,623
	SUTTER	0.88%	6,729,491	2,636,743	8,373,843	954,507	562,263	33,974	4,519,372	23,810,193
	TEHAMA	1.11%	15,792,856	3,001,340	1,464,363	790,716	3,127,430	24,235	5,916,752	30,117,692
	YOLO	2.96%	32,915,367	11,405,336	12,440,403	981,936	2,765,308	677,989	18,966,165	80,152,504
	YUBA	0.23%	1,215,593	545,121	3,206,496	0	115,292	48,431	1,030,497	6,161,430
	OTHERS	0.39%	2,340,882	670,715	4,775,720	67,491	96,616	58,327	2,459,736	10,469,487
	<u>Northern Totals:</u>	<u>17.45%</u>	<u>209,534,660</u>	<u>50,889,462</u>	<u>61,891,841</u>	<u>8,807,995</u>	<u>23,481,365</u>	<u>6,647,884</u>	<u>110,543,386</u>	<u>471,796,593</u>
<u>Central</u>										
	MERCED	10.08%	97,708,388	44,903,970	46,061,486	17,919,254	7,188,699	8,203,642	50,572,174	272,557,613
	SAN JOAQUIN	8.13%	70,213,115	18,683,825	64,000,321	8,287,019	11,104,041	4,339,453	43,145,458	219,773,232
	STANISLAUS	14.30%	122,574,829	37,862,635	95,578,571	25,446,350	19,404,547	10,141,209	75,696,749	386,704,890
	OTHERS	0.25%	2,696,667	1,213,666	1,399,687	4,561	156,468	0	1,319,916	6,790,965
	<u>Central Totals:</u>	<u>32.77%</u>	<u>293,192,999</u>	<u>102,664,096</u>	<u>207,040,065</u>	<u>51,657,184</u>	<u>37,853,755</u>	<u>22,684,304</u>	<u>170,734,297</u>	<u>885,826,700</u>
<u>Southern</u>										
	FRESNO	18.11%	172,691,883	110,831,106	93,386,292	26,544,263	2,313,422	6,249,424	77,464,741	489,481,131
	KERN	14.68%	172,795,862	124,052,506	22,515,686	17,352,505	3,971,422	19,924,715	36,170,783	396,783,479
	KINGS	2.31%	21,021,757	15,065,355	15,090,060	3,310,780	0	497,438	7,423,483	62,408,873
	MADERA	9.56%	107,365,442	63,490,457	19,308,703	13,578,488	4,064,326	7,751,865	42,879,877	258,439,158
	TULARE	5.09%	54,035,640	34,864,330	27,430,347	5,123,547	243,025	2,357,482	13,475,462	137,529,833
	OTHERS	0.05%	139,520	175,107	135,485	16,986	0	0	778,635	1,245,733
	<u>Southern Totals:</u>	<u>49.78%</u>	<u>528,050,104</u>	<u>348,478,861</u>	<u>177,866,573</u>	<u>65,926,569</u>	<u>10,592,195</u>	<u>36,780,924</u>	<u>178,192,981</u>	<u>1,345,888,207</u>
	<u>YTD Totals:</u>	<u>100.00%</u>	<u>1,030,777,763</u>	<u>502,032,419</u>	<u>446,798,479</u>	<u>126,391,748</u>	<u>71,927,315</u>	<u>66,113,112</u>	<u>459,470,664</u>	<u>2,703,511,500</u>

INEDIBLES BY COUNTY / BY VARIETY AND CROP YEAR

Almond Board of California

Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Period: 8/1/2025 through 7/31/2026

<u>COUNTIES</u>	<u>% CROP</u>	<u>Nonpareil Inedible</u>	<u>Monterey Inedible</u>	<u>Independence Inedible</u>	<u>Butte/Padre Inedible</u>	<u>Carmel Inedible</u>	<u>Fritz Inedible</u>	<u>ALL OTHERS Inedible</u>	<u>ALL VARIETIES Inedible</u>
<u>Northern</u>									
BUTTE	2.36%	651,437	106,096	67,945	24,017	50,907	12,669	765,058	1,678,129
COLUSA	4.19%	1,221,335	532,065	121,309	36,959	178,647	195,884	692,058	2,978,257
GLENN	3.72%	1,338,397	316,363	78,299	19,860	105,109	22,247	763,307	2,643,582
SOLANO	1.15%	244,464	80,074	240,679	10,170	24,825	0	215,419	815,631
SUTTER	0.83%	180,863	89,887	159,025	12,098	12,783	5,335	130,979	590,970
TEHAMA	1.23%	388,602	138,717	31,751	23,201	71,415	1,027	215,927	870,640
YOLO	2.87%	757,759	345,825	234,187	11,696	63,207	31,601	593,340	2,037,615
YUBA	0.23%	40,765	20,233	63,327	0	3,145	2,477	34,094	164,041
OTHERS	0.31%	43,654	12,908	106,378	492	1,594	1,323	56,436	222,785
<u>Northern Totals:</u>	<u>16.89%</u>	<u>4,867,276</u>	<u>1,642,168</u>	<u>1,102,900</u>	<u>138,493</u>	<u>511,632</u>	<u>272,563</u>	<u>3,466,618</u>	<u>12,001,650</u>
<u>Central</u>									
MERCED	8.15%	2,040,564	1,295,040	878,159	213,794	154,574	227,412	978,394	5,787,937
SAN JOAQUIN	6.14%	1,097,717	458,784	1,003,691	101,794	199,720	104,298	1,398,756	4,364,760
STANISLAUS	10.78%	2,094,103	1,018,045	1,335,244	282,208	301,630	327,515	2,303,229	7,661,974
OTHERS	0.16%	40,708	31,281	24,745	110	1,711	0	16,873	115,428
<u>Central Totals:</u>	<u>25.24%</u>	<u>5,273,092</u>	<u>2,803,150</u>	<u>3,241,839</u>	<u>597,906</u>	<u>657,635</u>	<u>659,225</u>	<u>4,697,252</u>	<u>17,930,099</u>
<u>Southern</u>									
FRESNO	20.26%	4,841,866	3,565,606	2,340,521	348,460	73,015	371,421	2,855,225	14,396,114
KERN	19.77%	6,042,989	4,355,449	583,769	299,475	103,004	1,092,961	1,567,078	14,044,725
KINGS	3.32%	1,019,754	674,361	342,161	47,070	0	18,021	255,292	2,356,659
MADERA	8.37%	2,125,909	1,821,835	329,485	190,120	113,675	296,770	1,065,984	5,943,778
TULARE	6.10%	1,672,677	1,305,737	844,263	106,144	6,321	67,993	327,512	4,330,647
OTHERS	0.07%	3,702	5,340	8,146	214	0	0	31,043	48,445
<u>Southern Totals:</u>	<u>57.87%</u>	<u>15,706,897</u>	<u>11,728,328</u>	<u>4,448,345</u>	<u>991,483</u>	<u>296,015</u>	<u>1,847,166</u>	<u>6,102,134</u>	<u>41,120,368</u>
<u>YTD Totals:</u>	<u>100.00%</u>	<u>25,847,265</u>	<u>16,173,646</u>	<u>8,793,084</u>	<u>1,727,882</u>	<u>1,465,282</u>	<u>2,778,954</u>	<u>14,266,004</u>	<u>71,052,117</u>

ALMOND TREE FRUIT WEIGHT

2025/2026 Crop Year

This supplement to the final position report of the 2025/2026 crop year is an analysis of the full weight of almond tree fruit that California almond orchards produce – hulls and shells included.

Almond trees and the resources used to grow them produce more than just almonds. In addition to growing wood and sequestering significant amounts of carbon dioxide over their lifetime, each almond tree grows the almond kernels we eat as well as hulls and shells which are important products in their own right. Traditional uses for these coproducts include dairy feed and livestock bedding, and work is underway developing new uses for these materials.

More at Almonds.com/ZeroWaste.



Almond Tree Fruit produced in 2025/26:
8.721 billion lbs.

Kernels: 31%

Based on the final USDA kernel weight of 2025/26 Crop Year of 2.704 billion lbs.

Hulls: 49%

For every 1 million kernel lbs. there are 790 tons of hulls = 4.273 billion lbs.

Shells: 20%

Using an average of 65% crack out = 1.744 billion lbs.

Sources:

Kernel Weight - USDA Incomings received by Almond Board of California

Shell & Hull Estimations – Varietal coproduct ratios and production volumes (ABC 2020)